



Our Friday Zoom Session Schedule is Changing

We are pleased to introduce our new Friday Zoom session schedule.

Going forward, we will be adhering to the following timeline:

2nd Friday of Every Month - This session will be for anyone interested in exploring creative ways on how they can become their own banker and secure financial stability for the future. Extend an invitation to family, friends, and others who might find it valuable. This next session will be on June 14th.

4th Friday of Every Month - This session will be dedicated to the current Replace Your Retirement client with the aim of enhancing your understanding and optimizing the utilization of your Whole Life policies

through ongoing education. This next session will be next week on May 24th. We are eager to continue offering these sessions and hope you find them valuable. If there are any topics you would like us to cover, please respond to this email or contact a Replace Your Banker representative.

We will see you next week!

Kristi Osmond
